UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 14, 2013

Eagle Materials Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)

1-12984 (Commission File Number) 75-2520779 (IRS Employer Identification No.)

3811 Turtle Creek Blvd., Suite 1100, Dallas, Texas (Address of principal executive offices)

75219 (Zip code)

Registrant's telephone number including area code: (214) 432-2000

 $\begin{tabular}{ll} Not \ Applicable \\ (Former name or former address if changed from last report) \end{tabular}$

ck the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following isions:
Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On May 14, 2013, Eagle Materials Inc., a Delaware corporation ("Eagle"), announced its results of operations for the quarter and fiscal year ended March 31, 2013. A copy of Eagle's earnings press release announcing these results is being furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

Exhibit Number Description

99.1 Earnings Press Release dated May 14, 2013 issued by Eagle Materials Inc. (announcing quarterly and fiscal-year-end operating

results)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EAGLE MATERIALS INC.

By: <u>/s/ D. Craig</u> Kesler

D. Craig Kesler Executive Vice President – Finance and Administration and Chief Financial Officer

Date: May 14, 2013

EXHIBIT INDEX

 $\frac{\text{Exhibit Number}}{99.1}$

<u>Description</u>
Earnings Press Release dated May 14, 2013 issued by Eagle Materials Inc. (announcing quarterly and fiscal-year-end operating results)



Contact at 214/432-2000

Steven R. Rowley
President & CEO
D. Craig Kesler
Executive Vice President & CFO
Robert S. Stewart
Executive Vice President

News For Immediate Release

EAGLE MATERIALS INC. REPORTS FISCAL YEAR AND FOURTH QUARTER RESULTS

DALLAS, TX (May 14, 2013) – Eagle Materials Inc. (NYSE: EXP) today reported financial results for fiscal year 2013 and the fiscal fourth quarter ended March 31, 2013. Notable items for the fiscal year and quarter include:

- Fiscal year 2013 revenues of \$642.6 million, up 30%
- Fiscal year 2013 net earnings per diluted share of \$1.22, up 190%
- Fourth quarter revenues of \$159.1 million, up 36%
- Fourth quarter earnings per diluted share of \$0.16, down 20%
- · Completed construction and start-up of our greenfield frac sand facility in Corpus Christi, Texas on-time and under-budget.

Fiscal 2013 earnings before interest and income taxes increased 146%, reflecting improved sales volumes across all heritage businesses and higher net sales prices across all businesses, excluding Paperboard, as compared to the prior year. Eagle ended the year with a net debt-to-capitalization ratio of 41%. The results of operations for the recently acquired assets in Oklahoma and Missouri (the "Recently Acquired Assets") for the period from November 30, 2012 through March 31, 2013, are included in the annual results disclosed in this press release. For information regarding the results of operations for the Recently Acquired Assets for certain periods prior to November 30, 2012, including pro forma financial information that combines the results of operations for Eagle and the Recently Acquired Assets, please see our Form 8-K/A filed on April 26, 2013. The increase in our average shares outstanding at March 31, 2013 is primarily due to the impact of our follow-on equity offering, which was completed on October 3, 2012.

Our fourth quarter results were impacted by non-routine items of approximately \$2.4 million, or \$0.04 per share, which included the remaining costs associated with finalizing the acquisition of the Recently Acquired Assets and litigation costs related to our lawsuit against the IRS. Additionally, our fourth quarter cement earnings were impacted by approximately \$14 million, or \$0.21 per share, associated with annual maintenance costs at the Recently Acquired Assets. Start-up costs associated with our recently completed frac sand facility in Corpus Christi were \$1 million, or \$0.01 per share.

Fourth quarter sales volumes improved across all businesses, reflecting improving construction fundamentals in the US and the addition of the Recently Acquired Assets. In addition, sales prices improved in all businesses other than Paperboard. Gypsum Wallboard experienced the most significant improvement, with an increase in average net sales prices of 23% as compared with the prior year's fourth quarter.

Cement, Concrete and Aggregates

Fiscal 2013 operating earnings from Cement were \$46.2 million, a decline of 1% compared to fiscal 2012. Revenues from Cement, including joint venture and intersegment sales, were \$304.1 million for fiscal 2013, 25% higher than last year.

Operating earnings from Cement during the fourth quarter were \$2.3 million, a 69% decrease from the same quarter a year ago. Fourth quarter cement earnings were impacted by approximately \$14 million associated with maintenance costs at the Recently Acquired Assets, partially offset by improved cement sales volumes and sales prices during the quarter. Cement revenues for the quarter, including joint venture and intersegment revenues, totaled \$74.6 million, 50% greater than the same quarter last year. Cement sales volumes for the quarter were 773,000 tons, 45% higher than the same quarter a year ago. The average net sales price for this quarter was \$87.81 per ton, 4% higher than the same quarter last year. Like-for-like cement sales volumes and net sales prices increased 10% and 5%, respectively, versus the fourth quarter of fiscal 2012 (comparison relates to sales from heritage cement plants operated by Eagle during both quarterly periods).

Concrete and Aggregates reported a fiscal 2013 operating loss of \$5.4 million versus an operating loss of \$1.1 million one year earlier reflecting particularly adverse weather during our fourth quarter this year, primarily in the Kansas City area. Revenues from Concrete and Aggregates were \$55.5 million for fiscal 2013, 24% higher than last year, reflecting the impact from our recently acquired concrete and aggregates business in Kansas City.

Gypsum Wallboard and Paperboard

Fiscal 2013 operating earnings from Gypsum Wallboard and Paperboard were \$94.9 million, an increase of 308% compared to fiscal 2012. Revenues from Gypsum Wallboard and Paperboard were \$382.1 million for fiscal 2013, 29% higher than last year's revenues.

Gypsum Wallboard and Paperboard reported fourth quarter operating earnings of \$26.6 million, up 76% from the same quarter last year. The increase in operating earnings was primarily due to higher net wallboard sales prices and sales volumes along with improved paperboard sales volumes offset by lower paperboard sales prices. In addition, our papermill performed its major annual maintenance during the fourth quarter which contributed to the increased operating costs during the fourth quarter.

Gypsum Wallboard and Paperboard revenues for the fourth quarter totaled \$95.6 million, a 20% increase from the same quarter a year ago. The average Gypsum Wallboard net sales price for this quarter was \$145.72 per MSF, 23% greater than the same quarter a year ago. Gypsum Wallboard sales volumes of 433 million square feet (MMSF) were up approximately 9% from the prior year's fourth quarter. The average Paperboard net sales price this quarter was \$492.54 per ton, 3% less than the same quarter a year ago. Paperboard sales volumes for the quarter were 57,000 tons, 1% greater than the same quarter a year ago.

Details of Financial Results

Current quarter Acquisition and Litigation Expense of \$1.8 million consists of costs related to our acquisition of the Recently Acquired Assets and legal fees related to our lawsuit against the IRS.

We conduct one of our cement plant operations through a 50/50 joint venture, Texas Lehigh Cement Company LP (the "Joint Venture"). We utilize the equity method of accounting for our 50% interest in the Joint Venture. For segment reporting purposes only, we proportionately consolidate our 50% share of the Joint Venture's revenues and operating earnings, which is consistent with the way management organizes the segments within Eagle for making operating decisions and assessing performance.

In addition, for segment reporting purposes, we report intersegment revenues as a part of a segment's total revenues. Intersegment sales are eliminated on the income statement. Refer to Attachment 3 for a reconciliation of these amounts.

About Eagle Materials Inc.

Eagle Materials Inc. manufactures and distributes Cement, Gypsum Wallboard, Recycled Paperboard, Concrete and Aggregates from 40 facilities across the U.S. Eagle is headquartered in Dallas, Texas.

EXP's senior management will conduct a conference call to discuss the financial results, forward looking information and other matters at 10:00 a.m. Eastern Time (9:00 a.m. Central Time) on Wednesday, May 15, 2013. The conference call will be webcast simultaneously on the EXP Web site http://www.eaglematerials.com. A replay of the webcast and the presentation will be archived on that site for one year. For more information, contact EXP at 214-432-2000.

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Forward-Looking Statements. This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, Section 21E of the Securities Exchange Act of 1934 and the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by the context of the statement and generally arise when the Company is discussing its beliefs, estimates or expectations. These statements are not historical facts or guarantees of future performance but instead represent only the Company's belief at the time the statements were made regarding future events which are subject to certain risks, uncertainties and other factors many of which are outside the Company's control. Actual results and outcomes may differ materially from what is expressed or forecast in such forward-looking statements. The principal risks and uncertainties that may affect the Company's actual performance include the following: the cyclical and seasonal nature of the Company's business; public infrastructure expenditures; adverse weather conditions; the fact that our products are commodities and that prices for our products are subject to material fluctuation due to market conditions and other factors beyond our control; availability of raw materials; changes in energy costs including, without limitation, natural gas and oil; changes in the cost and availability of transportation; unexpected operational difficulties; inability to timely execute announced capacity expansions; governmental regulation and changes in governmental and public policy (including, without limitation, climate change regulation); possible outcomes of pending or future litigation or arbitration proceedings; changes in economic conditions specific to any one or more of the Company's markets; competition; announced increases in capacity in the gypsum wallboard and cement industries; changes in the demand for residential housing construction or commercial construction; general economic conditions; and interest rates. For example, increases in interest rates, decreases in demand for construction materials or increases in the cost of energy (including, without limitation, natural gas and oil) could affect the revenues and operating earnings of our operations. In addition, changes in national or regional economic conditions and levels of infrastructure and construction spending could also adversely affect the Company's result of operations. With respect to our acquisition of the Lafarge Target Business as described in this press release, factors, risks and uncertainties that may cause actual events and developments to vary materially from those anticipated in forward-looking statements include, but are not limited to, the risk that we may not be able to integrate the Lafarge Target Business in an efficient and cost-effective manner with our other assets and operations, the possible inability to realize synergies or other expected benefits of the transaction, the possibility that we may incur significant costs relating to transition or integration activities, the discovery of undisclosed liabilities associated with the business, the need to repay the indebtedness incurred to fund the acquisition and the fact that increased debt may limit our ability to respond to any changes in general economic and business conditions that occur after the acquisition. These and other factors are described in the Company's Annual Report on Form 10-K for the fiscal year ended March 31, 2012 and in its Quarterly Report on Form 10-Q for the fiscal quarter ended December 31, 2012. These reports are filed with the Securities and Exchange Commission. All forward-looking statements made herein are made as of the date hereof, and the risk that actual results will differ materially from expectations expressed herein will increase with the passage of time. The Company undertakes no duty to update any forward-looking statement to reflect future events or changes in the Company's expectations.

For additional information, contact at 214/432-2000.

Steven R. Rowley

President and Chief Executive Officer

D. Craig Kesler

Executive Vice President and Chief Financial Officer

Robert S. Stewart

Executive Vice President, Strategy, Corporate Development and Communications

- Statement of Consolidated Earnings
- (2) Revenues and Earnings by Lines of Business (Quarter and Fiscal Year)
- (3) Sales Volume, Net Sales Prices and Intersegment and Cement Revenues
- (4) Consolidated Balance Sheets

Eagle Materials Inc. Statement of Consolidated Earnings (dollars in thousands, except per share data) (unaudited)

	Quarter Ended March 31,				Fiscal Year Ended March 31,			
		2013		2012		2013		2012
Revenues	\$	159,118	\$	116,801	\$	642,562	\$	495,023
Cost of Goods Sold		142,520		101,885		539,317		454,546
Gross Profit		16,598		14,916		103,245		40,477
Equity in Earnings of Unconsolidated JV		8,437		7,368		32,507		28,528
Corporate General and Administrative Expense		(6,976)		(6,099)		(23,918)		(19,617)
Other Operating (Expense) Income		(805)		(271)		(1,232)		356
Acquisition and Litigation Expense		(1,824)				(10,683)		(9,117)
Earnings before Interest and Income Taxes		15,430		15,914		99,919		40,627
Interest Expense, Net		(4,674)		(3,269)		(15,823)		(16,621)
Loss on Debt Retirement								(2,094)
Earnings before Income Taxes		10,756		12,645		84,096		21,912
Income Tax Expense		2,923		3,642		26,352		3,180
Net Earnings	\$	7,833	\$	9,003	\$	57,744	\$	18,732
NET EARNINGS PER SHARE	· <u></u>				-		_	
Basic	\$	0.16	\$	0.20	\$	1.24	\$	0.42
Diluted	\$	0.16	\$	0.20	\$	1.22	\$	0.42
AVERAGE SHARES OUTSTANDING								
Basic	48	8,768,236	4	4,307,678	4	6,622,646	4	44,224,924
Diluted	49	9,643,918	4	4,761,812	4	7,340,450	-	44,515,981

Eagle Materials Inc. Revenues and Segment Operating Earnings by Lines of Business (dollars in thousands) (unaudited)

	Quarter Ended March 31,		Fiscal Year Ended March 31,	
	2013	2012	2013	2012
Revenues*				
Gypsum Wallboard and Paperboard:				
Gypsum Wallboard	\$ 78,245	\$ 61,247	\$306,529	\$217,633
Gypsum Paperboard	17,364	18,623	75,537	78,309
	95,609	79,870	382,066	295,942
Cement (Wholly Owned)	48,698	27,556	204,953	154,233
Concrete and Aggregates	14,811	9,375	55,543	44,848
Total Revenues	\$159,118	\$116,801	\$642,562	\$495,023
Segment Operating Earnings				
Gypsum Wallboard and Paperboard:				
Gypsum Wallboard	\$ 22,356	\$ 10,338	\$ 69,712	\$ 6,264
Gypsum Paperboard	4,266	4,774	25,200	16,988
	26,622	15,112	94,912	23,252
Cement:				
Wholly Owned	(6,132)	90	13,721	18,322
Joint Venture	8,437	7,368	32,507	28,528
	2,305	7,458	46,228	46,850
Concrete and Aggregates	(3,892)	(286)	(5,388)	(1,097)
Other, net	(805)	(271)	(1,232)	356
Sub-total	24,230	22,013	134,520	69,361
Corporate General and Administrative Expense	(6,976)	(6,099)	(23,918)	(19,617)
Acquisition and Litigation Expense	(1,824)		(10,683)	(9,117)
Earnings before Interest and Income Taxes	15,430	15,914	99,919	40,627

^{*} Net of Intersegment and Joint Venture Revenues listed on Attachment 3.

Eagle Materials Inc. Sales Volume, Net Sales Prices and Intersegment and Cement Revenues (unaudited)

		Sales Volume			
		Quarter Ended March 31,		ar Ended n 31,	
	2013	2012	2013	2012	
Gypsum Wallboard (MMSF's)	433	397	1,909	1,633	
Cement (M Tons):					
Wholly Owned	539	323	2,391	1,857	
Joint Venture	234	209	912	866	
	773	532	3,303	2,723	
Paperboard (M Tons):					
Internal	22	17	88	71	
External	35	39	156	159	
	57	56	244	230	
Concrete (M Cubic Yards)	156	116	577	507	
Aggregates (M Tons)	530	375	2,631	2,221	

	Average Net Sales Price*				
	Quarte	Quarter Ended		ear Ended	
	Marc	March 31,		ch 31,	
	2013	2012	2013	2012	
Gypsum Wallboard (MSF)	\$145.72	\$118.86	\$125.53	\$ 98.79	
Cement (Ton)	\$ 87.81	\$ 84.08	\$ 83.49	\$ 81.42	
Paperboard (Ton)	\$492.54	\$505.93	\$496.84	\$515.97	
Concrete (Cubic Yard)	\$ 74.57	\$ 63.30	\$ 69.74	\$ 63.83	
Aggregates (Ton)	\$ 6.17	\$ 5.62	\$ 6.06	\$ 5.89	

* Net of freight and delivery costs billed to customers.

Intersegment and Cement Revenues					
Quarter Ende March 31,	ed	Fiscal Year March 3			
013 2012		2013	2012		
1,236 \$	561	\$ 2,850	\$ 3,605		
1,176	9,757	46,393	40,485		
141	108	744	667		
2,553 \$	10,426	\$ 49,987	\$ 44,757		
3,698 \$2	27,556	\$204,953	\$154,233		
1,699	21,653	96,322	86,140		
3,397 \$4	49,209	\$301,275	\$240,373		
1	Quarter Ende March 31, 013	Quarter Ended March 31, 2012 2012 2012 2012 2012 2012 2012 20	Quarter Ended March 31, Fiscal Year March 32 013 2012 236 \$ 561 46,393 141 108 553 \$10,426 49,987 46,998 \$27,556 46,999 21,653 96,322		

Eagle Materials Inc. Consolidated Balance Sheets (dollars in thousands) (unaudited)

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Notes Receivable 3,893 3,436 Goodwill and Intangibles 162,400 150,902 Other Assets 19,999 19,199 Line Assets 1,476,233 \$85,145 EMBILITIES AND STOCKHOLDERS' EQUITY TURENT Liabilities \$8,808 \$38,747 Accounts Payable \$5,880 \$3,476 Accounts Payable 41,349 33,619 Current Portion of Senior Notes 5 4,677 Total Current Liabilities 100,229 77,043 Long-term Liabilities 100,229 77,043 Bank Credit Facility 297,000 700 Senior Notes 199,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity — — — — — — Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued —	Property, Plant and Equipment, net	985,724	580,508
Goodwill and Intangibles 162,400 150,902 Other Assets 19,999 19,519 LASBLITIES AND STOCKHOLDERS' EQUITY TURRET Liabilities — TURRET Liabilities — Accounts Payable \$58,880 \$38,747 Accounts Current Liabilities 41,349 33,619 Current Portion of Senior Notes - 4,677 Total Current Liabilities 51,547 39,467 Bank Credit Facility 51,547 39,467 Bank Credit Facility 297,000 70,000 Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity — - — Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued — — Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 495 453 Shares, respectively 495 453 453 Capital in Excess of Par Value 24,053 35,050 450 Accumulated Other Comprehensive Losses 70,402 55,160 <th< td=""><td>Investments in Joint Venture</td><td>42,946</td><td>38,939</td></th<>	Investments in Joint Venture	42,946	38,939
Other Assets 19,996 19,519 LATRICITES AND STOCKHOLDERS' EQUITY Current Liabilities \$58,80 \$38,74 Accounds Payable \$15,80 \$36,10 Accured Liabilities 41,349 33,619 Current Portion of Senior Notes 4,677 Total Current Liabilities 51,547 39,467 Bank Credit Facility 297,000 70,000 Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 139,665 Stockholders' Equity - Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 453 453 Shares, respectively 49 45 45 Capital in Excess of Par Value 224,053 37,051 Accumulated Other Comprehensive Losses (7,04) 5,516 Retained Earnings 478,664 439,882 Total Stockholders' Equity 666,10 472,511 <td>Notes Receivable</td> <td>3,893</td> <td>3,436</td>	Notes Receivable	3,893	3,436
LABILITIES AND STOCKHOLDERS' EQUITY Current Liabilities – Accounts Payable \$58,880 \$38,747 Accured Liabilities 41,349 33,619 Current Portion of Senior Notes 5 4,677 Total Current Liabilities 100,229 77,043 Long-term Liabilities 51,547 39,467 Bank Credit Facility 297,000 70,000 Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity – — — Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued — — Common Stock, Par Value \$0.01; Authorized 5,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 495 453 Shares, respectively 495 453 456 Capital in Excess of Par Value 224,053 37,692 Retained Earnings (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 478,614 439,882	Goodwill and Intangibles	162,400	150,902
LIABILITIES AND STOCKHOLDERS' EQUITY Current Liabilities – Accounts Payable \$58,880 \$38,747 Accrued Liabilities 41,349 33,619 Current Portion of Senior Notes — 4,677 Total Current Liabilities 100,229 77,043 Long-term Liabilities 51,547 39,467 Bank Credit Facility 297,000 70,000 Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity – — — Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued — — Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 495 453 Capital in Excess of Par Value 224,053 37,692 Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 696,170 472,511	Other Assets	19,999	19,519
Current Liabilities – Accounts Payable \$58,800 \$38,747 Accrued Liabilities 41,349 33,619 Current Portion of Senior Notes — 4,677 Total Current Liabilities 510,229 77,043 Bank Credit Facility 297,000 70,000 Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity – — — Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued — — Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 495 453 Capital in Excess of Par Value 224,053 37,692 Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 666,170 472,511		\$1,476,233	\$ 985,145
Current Liabilities – Accounts Payable \$58,880 \$38,747 Accrued Liabilities 41,349 33,619 Current Portion of Senior Notes — 4,677 Total Current Liabilities 51,547 39,467 Bank Credit Facility 297,000 70,000 Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity – — — Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued — — Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 495 453 Capital in Excess of Par Value 224,053 37,692 Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 666,170 472,511	LIABILITIES AND STOCKHOLDERS' EQUITY		
Accrued Liabilities 41,349 33,619 Current Portion of Senior Notes — 4,677 Total Current Liabilities 100,229 77,043 Long-term Liabilities 51,547 39,467 Bank Credit Facility 297,000 70,000 Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity - — — Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued — — Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 495 453 Shares, respectively 495 453 Capital in Excess of Par Value 224,053 37,692 Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 696,170 472,511			
Accrued Liabilities 41,349 33,619 Current Portion of Senior Notes — 4,677 Total Current Liabilities 100,229 77,043 Long-term Liabilities 51,547 39,467 Bank Credit Facility 297,000 70,000 Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity - — — Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued — — Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 495 453 Shares, respectively 495 453 Capital in Excess of Par Value 224,053 37,692 Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 696,170 472,511	Accounts Payable	\$ 58,880	\$ 38,747
Total Current Liabilities 100,229 77,043 Long-term Liabilities 51,547 39,467 Bank Credit Facility 297,000 70,000 Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity - - - Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued - - - Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 495 453 Shares, respectively 495 453 Capital in Excess of Par Value 224,053 37,692 Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 696,170 472,511		41,349	33,619
Long-term Liabilities 51,547 39,467 Bank Credit Facility 297,000 70,000 Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity – — — Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued — — — Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 495 453 Shares, respectively 495 453 Capital in Excess of Par Value 224,053 37,692 Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 696,170 472,511	Current Portion of Senior Notes	_	4,677
Long-term Liabilities 51,547 39,467 Bank Credit Facility 297,000 70,000 Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity – - - Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued - - Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 495 453 Capital in Excess of Par Value 224,053 37,692 Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 696,170 472,511	Total Current Liabilities	100,229	77,043
Bank Credit Facility 297,000 70,000 Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity – — — Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued — — Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 495 453 Shares, respectively 224,053 37,692 Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 696,170 472,511	Long-term Liabilities		
Senior Notes 192,259 192,259 Deferred Income Taxes 139,028 133,865 Stockholders' Equity — — — Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued — — Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 495 453 Shares, respectively 495 453 Capital in Excess of Par Value 224,053 37,692 Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 696,170 472,511		•	
Deferred Income Taxes Stockholders' Equity — Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 Shares, respectively Capital in Excess of Par Value Accumulated Other Comprehensive Losses Retained Earnings 478,664 439,882 Total Stockholders' Equity 133,865 ———————————————————————————————————	•		
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Preferred Stock, Par Value \$0.01; Authorized 5,000,000 Shares; None Issued Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 Shares, respectively Capital in Excess of Par Value Accumulated Other Comprehensive Losses Retained Earnings Total Stockholders' Equity ———————————————————————————————————		155,020	155,005
Common Stock, Par Value \$0.01; Authorized 100,000,000 Shares; Issued and Outstanding 49,503,496 and 45,269,493 Shares, respectively 495 453 Capital in Excess of Par Value 224,053 37,692 Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 696,170 472,511	• •	_	_
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Capital in Excess of Par Value 224,053 37,692 Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 696,170 472,511		495	453
Accumulated Other Comprehensive Losses (7,042) (5,516) Retained Earnings 478,664 439,882 Total Stockholders' Equity 696,170 472,511			
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Total Stockholders' Equity 696,170 472,511	•		
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