SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): October 20, 2003

Centex Construction Products, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-12984

(Commission File Number) (IRS Employer Identification No.)

75-2520779

2728 N. Harwood, Dallas, Texas 75201

(Address of principal executive offices) (Zip Code)

(214) 981-5000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address if changed from last report)

TABLE OF CONTENTS

<u>Item 7. Financial Statements and Exhibits.</u>
<u>Item 12. Results of Operations and Financial Condition.</u>

SIGNATURE
EXHIBIT INDEX
EX-99.1 Revised Financial Information

Table of Contents

Item 7. Financial Statements and Exhibits.

The following exhibit is being furnished solely with respect to our disclosure in Item 12.

Exhibit No.	Description			
99.1	Revised Financial Information			

Item 12. Results of Operations and Financial Condition.

On October 20, 2003, we furnished a Current Report on Form 8-K (the "Current Report") to the Securities and Exchange Commission ("SEC") announcing our financial results for the quarter ended September 30, 2003. We are furnishing this amendment to the Current Report to conform certain statement of earnings and balance sheet data presented in the Current Report to the restated data presented in our Quarterly Report on Form 10-Q for the quarter ended September 30, 2003, which we are filing today with the SEC. For many years, we proportionately consolidated our pro rata interest in the revenues, expenses, assets and liabilities of our two 50%-owned cement joint ventures that operate in Illinois and Texas (the "Joint Ventures"). The Company is restating its financial statements to reflect a change in the method of accounting for its 50% interest in the Joint Ventures from the proportionate consolidation accounting method to the equity method of accounting. **This revision has no impact on our earnings before income taxes, net earnings, earnings per share or retained earnings.** Under the equity method of accounting, our statements of earnings will now include a single line item entitled "Equity in Earnings of Unconsolidated Joint Ventures" which will reflect the Company's 50% interest in the results of operations of the Joint Ventures. Similarly, our balance sheets will now include a single line item entitled "Investment in Joint Ventures" which will reflect the Company's 50% interest in the net assets of the Joint Ventures. These changes are being made in response to a comment received from the SEC in connection with its review of our preliminary proxy statement filed in connection with the proposed spin-off of our shares held by Centex Corporation and certain related transactions, together with our periodic reports incorporated by reference in the proxy statement.

We also expect to file with the SEC as soon as practicable amendments to our Annual Report on Form 10-K for the year ended March 31, 2003 and our Quarterly Report on Form 10-Q for the quarter ended June 30, 2003 in order to reflect the use of the equity method of accounting for the Joint Ventures and to restate our financial statements as of the dates and for the periods covered by such reports. These amendments will have no impact on our earnings before income taxes, net earnings, earnings per share or retained earnings. For convenience of reference, these amendments will amend and restate these reports in their entirety.

This amended Current Report continues to speak as of the date of the original Current Report and we have not updated the disclosure in this amended Current Report to speak as of a later date.

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 14, 2003 CENTEX CONSTRUCTION PRODUCTS, INC.

By: /s/ ARTHUR R. ZUNKER, JR.

Name: Arthur R. Zunker, Jr.

Title: Senior Vice President- Finance

EXHIBIT INDEX

Pexhibit No. Description 99.1 Revised Financial Information	Description
99.1	Revised Financial Information
	4

Centex Construction Products, Inc. Summary of Consolidated Earnings (dollar amounts in thousands, except per share data) (unaudited)

Quarter Ended September 30,

		2003			2002					
		Reported		Res	stated		Reported			Restated
Revenues	\$	154,798	\$	5 1	34,636	\$	135,993		\$	116,077
Earnings Before Income Taxes	\$	28,664	\$	5	28,664	\$	24,218		\$	24,218
Net Earnings	\$	18,564	\$	5	18,564	\$	16,107		\$	16,107
Earnings Per Share:										
- Basic	\$	1.01	\$	5	1.01	\$	0.87		\$	0.87
- Diluted	\$	1.00	\$	5	1.00	\$	0.87		\$	0.87
Average Shares Outstanding:										
- Basic	18	8,462,107		18,4	62,107	18	3,442,772		1	8,442,772
- Diluted	18	8,609,206		18,6	09,206	18	3,535,872		1	8,535,872

Six Months Ended September 30,

	20	03	2002			
	Reported	Restated	Reported	Restated		
Revenues	\$ 298,887	\$ 259,039	\$ 264,768	\$ 225,644		
Earnings Before Income Taxes	\$ 50,049	\$ 50,049	\$ 49,379	\$ 49,379		
Net Earnings	\$ 32,787	\$ 32,787	\$ 32,842	\$ 32,842		
Earnings Per Share:						
- Basic	\$ 1.78	\$ 1.78	\$ 1.78	\$ 1.78		
- Diluted	\$ 1.77	\$ 1.77	\$ 1.77	\$ 1.77		
Average Shares Outstanding:						
- Basic	18,434,560	18,434,560	18,462,631	18,462,631		
- Diluted	18.559.000	18,559,000	18.598.156	18,598,156		

Centex Construction Products, Inc. Revenues and Earnings by Lines of Business (dollars in thousands) (unaudited)

Quarter Ended September 30,

Revenues Cement \$ 52,129 \$ 32,035 \$ 49,360 \$ 29, 33% Gypsum Wallboard 67,361 67,361 54,880 54, 40% Paperboard 16,167 16,167 14,602 14, 602							
Revenues Cement \$ 52,129 \$ 32,035 \$ 49,360 \$ 29, 33% Gypsum Wallboard 67,361 67,361 54,880 54, 40% Paperboard 16,167 16,167 14,602 14, 40% Paperboard 16,167 16,167 14,602 14, 10% Concrete & Aggregates 18,303 18,303 15,821 15, 15, 12% Other, net 838 770 1,330 1, 12% Other, net 838 770 1,330 1, 16 Total \$154,798 \$134,636 \$135,993 \$116, 16 Operating Earnings \$1,6635 \$9,486 \$17,643 \$10, 10 Gypsum Wallboard 6,987 6,987 8,401 8, 10, 10 Gypsum Wallboard 6,987 6,987 8,401		2003		2002			
Cement \$ 52,129 \$ 32,035 \$ 49,360 \$ 29, 33% Gypsum Wallboard 67,361 67,361 54,880 54, 44% Adw 50% 40% 40% Paperboard 16,167 16,167 14,602 14, 602 Concrete & Aggregates 18,303 18,303 15,821 15, 621 Concrete & Aggregates 18,303 18,303 15,821 15, 621 Other, net 838 770 1,330 1, 62 Total \$154,798 \$134,636 \$135,993 \$116, 635 Cement \$16,635 \$9,486 \$17,643 \$10, 639 Gypsum Wallboard 6,987 6,987 8,401 8, 63% Gypsum Wallboard 6,987 6,987 8,401 8, 63% Paperboard 4,998 4,998 2,753 2, 62 Concrete & Aggregates 2,626 2,626 (2,020) (2, 62 Concrete & Aggregates 2,626 2,626 (2,020) - Cement Join		Reported	Restated	Reported	Restated		
Gypsum Wallboard 67,361 67,361 54,880 54,880 54,880 54,880 54,44% 50% 40% 54,880 54,480 54,	Revenues						
Gypsum Wallboard 67,361 67,361 54,880 54, 40% Paperboard 16,167 16,167 14,602 14, 16,167 14,602 14, 11% Concrete & Aggregates 18,303 18,303 15,821 15, 15, 12% 15, 12% 15, 12% 15, 12% 10, 1330 1, 12% 10, 1330 1, 1, 12% 1, 12%	Cement	\$ 52,129	\$ 32,035	\$ 49,360	\$ 29,509		
Paperboard 16,167 16,167 14,602 14, 10% 12% 11% 11% 12% 111% 15, 12% 111% 12% 111% 12% 111% 12% 111% 12% 1333 18,303 15,821 15, 12% 12% 1334 12% 12% 13% 12% 14% 15% 12% 14% 15% 12% 15% 15% 15% 15% 10% 100% 100% 100% 100		33%	24%	36%	25%		
Paperboard 16,167 16,167 14,602 14,	Gypsum Wallboard	67,361	67,361	54,880	54,880		
10% 12% 11% 15% 12% 15% 15% 15% 15% 12% 15% 100%		44%	50%	40%	47%		
Concrete & Aggregates 18,303 18,303 15,821 15,	Paperboard	16,167	16,167	14,602	14,602		
Other, net 12% 13% 12% Other, net 838 770 1,330 1, Fotal \$154,798 \$134,636 \$135,993 \$116, Fotal \$154,798 \$134,636 \$135,993 \$116, Departing Earnings Cement \$16,635 \$9,486 \$17,643 \$10, Gypsum Wallboard 6,987 6,987 8,401 8, Gypsum Wallboard 6,987 6,987 8,401 8, Paperboard 4,998 4,998 2,753 2, Concrete & Aggregates 2,626 2,626 (2,020) (2, Concrete & Aggregates 2,626 2,626 (2,020) (2, Ement Joint Ventures — 7,220 — 7, Cement Joint Ventures — 22% — 7, Other, net 838 770 1,330 1, Total Operating Earnings 32,084 32,087 28,107 28, Total Op		10%	12%	11%	13%		
Other, net 838 770 1,330 1, Iotal \$154,798 \$134,636 \$135,993 \$116, Decrating Earnings \$16,635 \$9,486 \$17,643 \$10, Cement \$16,635 \$9,486 \$17,643 \$10, Gypsum Wallboard \$6,987 \$6,987 \$4,011 8, 22% \$22% 30% 63% Paperboard \$4,998 \$4,998 \$2,753 2, Concrete & Aggregates \$2,626 \$2,626 \$2,626 \$2,020 \$2, Coment Joint Ventures \$38 \$770 \$1,330 \$1, Cement Joint Ventures \$38 \$770 \$1,330 \$1, Cother, net \$38 \$770 \$1,330 \$1, Total Operating Earnings \$3,084 \$3,087 \$28,107 \$28, Total Operating Earnings \$3,084 \$3,087 \$28,107 \$28, Total Operating Earnings \$3,084 \$3,086 \$0 \$0 \$0 <tr< td=""><td>Concrete & Aggregates</td><td>18,303</td><td>18,303</td><td>15,821</td><td>15,821</td></tr<>	Concrete & Aggregates	18,303	18,303	15,821	15,821		
1%		12%	13%	12%	14%		
1%	Other, net	838	770	1,330	1,265		
Departing Earnings		1%	1%		1%		
Departing Earnings							
Departing Earnings	Гotal	\$154,798	\$134,636	\$135,993	\$116,077		
Cement \$ 16,635 \$ 9,486 \$ 17,643 \$ 10, Gypsum Wallboard 6,987 6,987 8,401 8, 22% 22% 30% 30% Paperboard 4,998 4,998 2,753 2, 15% 15% 10% 10% Concrete & Aggregates 2,626 2,626 (2,020) (2, 8% 8% (7)% 7 Cement Joint Ventures — 7,220 — 7, Other, net 838 770 1,330 1, 3% 3% 3% 4% Total Operating Earnings 32,084 32,087 28,107 28, Corporate General Expenses (1,482) (1,482) (1,380) (1, Spin-Off Expenses (986) (986) 0 Interest Expense, net (952) (955) (2,509) (2,					100%		
Cement \$ 16,635 \$ 9,486 \$ 17,643 \$ 10, Gypsum Wallboard 6,987 6,987 8,401 8, 22% 22% 30% 30% Paperboard 4,998 4,998 2,753 2, 15% 15% 10% 10% Concrete & Aggregates 2,626 2,626 (2,020) (2, 8% 8% (7)% 7,220 — 7, Cement Joint Ventures — 22% — 7, Other, net 838 770 1,330 1, 3% 3% 4% 3 3% 4% Cotal Operating Earnings 32,084 32,087 28,107 28, Total Operating Earnings 32,084 32,087 28,107 28, Corporate General Expenses (1,482) (1,482) (1,380) (1, Spin-Off Expenses (986) (986) 0 Interest Expense, net (952) (955) (2,509) (2,509)							
Cement \$ 16,635 \$ 9,486 \$ 17,643 \$ 10, Gypsum Wallboard 6,987 6,987 8,401 8, 22% 22% 30% 30% Paperboard 4,998 4,998 2,753 2, 15% 15% 10% 10% Concrete & Aggregates 2,626 2,626 (2,020) (2, 8% 8% (7)% 7 Cement Joint Ventures — 7,220 — 7, Other, net 838 770 1,330 1, 3% 3% 3% 4% Total Operating Earnings 32,084 32,087 28,107 28, Corporate General Expenses (1,482) (1,482) (1,380) (1, Spin-Off Expenses (986) (986) 0 Interest Expense, net (952) (955) (2,509) (2,	Onerating Farnings						
S2% 30% 63% 63% 6,987 6,987 8,401 8, 22% 22% 30% 6,987 8,401 8, 22% 22% 30% 2,753 2, 2,753 2, 2,753 2, 2,753 2, 2, 2,626 2,6		\$ 16.635	\$ 9.486	\$ 17.643	\$ 10,262		
Gypsum Wallboard 6,987 6,987 8,401 8, 22% 22% 30% Paperboard 4,998 4,998 2,753 2, 15% 10% Concrete & Aggregates 2,626 2,626 (2,020) (2, 8%) 8% (7)% Cement Joint Ventures — 7,220 — 7, 220 — 7, 22% — — 7, 22% — 7, 22% — — 7, 22% — — 7, 22% — — 7, 22% — — 7, 22% — — 7, 22% — — 7, 22% — — 7, 22% — — 7, 22% — — — 7, 22% — — — 7, 22% — — — 7, 22% — — — 7, 22% — — — — — — — 2, 22% —	Cemen				36%		
Paperboard	Gynsum Wallhoard				8,401		
Paperboard 4,998 4,998 2,753 2, 15% 15% 10% Concrete & Aggregates 2,626 2,626 (2,020) (2, 8% 8% (7)% - 7, Cement Joint Ventures - 7,220 - 7, Other, net 838 770 1,330 1, 3% 3% 4% - Total Operating Earnings 32,084 32,087 28,107 28, Corporate General Expenses (1,482) (1,482) (1,380) (1,59) Corporate Expenses (986) (986) 0 0 Interest Expense, net (952) (955) (2,509) (2,509)	Cypouni Wandoura	· · · · · · · · · · · · · · · · · · ·		*	30%		
15% 15% 10% 10% 10% 10% 2,626 2,626 (2,020) (2, 8% 8% (7)% 10% 10% 10% 10% 10% 10% 10% 100% 1	Paperboard				2,753		
Concrete & Aggregates 2,626 2,626 (2,020) (2, 8% 8% (7)% Cement Joint Ventures — 7,220 — 7, 220 — 7, 22% — — 7, 22% —	r aperooura				10%		
Sement Joint Ventures	Concrete & Aggregates				(2,020)		
Cement Joint Ventures — 7,220 — 7,220 — 7,220 — 7,220 — — 7,220 — — 7,220 — — — — — — — — — — — — 7,220 — — — 7,220 —	201101010 01 1-881 080100				(7)9		
Cother, net Ray Ra	Cement Joint Ventures			_	7,456		
Other, net 838 770 1,330 1, 3% 3% 4% Fotal Operating Earnings 32,084 32,087 28,107 28, 100% 100% 100% 100% Corporate General Expenses (1,482) (1,482) (1,380) (1, Spin-Off Expenses (986) (986) 0 0 Interest Expense, net (952) (955) (2,509) (2,		_		_	27%		
3% 3% 4%	Other, net	838		1.330	1,265		
Fotal Operating Earnings 32,084 32,087 28,107 28, 100% Corporate General Expenses (1,482) (1,482) (1,380) (1, 380) (1,	,				4%		
100% 100% Corporate General Expenses (1,482) (1,482) (1,380) (1,591) Spin-Off Expenses (986) (986) 0 Interest Expense, net (952) (955) (2,509) (2,509)							
100% 100% Corporate General Expenses (1,482) (1,482) (1,380) (1,591) Spin-Off Expenses (986) (986) 0 Interest Expense, net (952) (955) (2,509) (2,509)	Total Operating Earnings	32,084	32,087	28,107	28,117		
Corporate General Expenses (1,482) (1,482) (1,380) (1,502) Spin-Off Expenses (986) (986) 0 Interest Expense, net (952) (955) (2,509) (2,509)	1 0 0				100%		
Spin-Off Expenses (986) (986) 0 Interest Expense, net (952) (955) (2,509) (2,509)	Corporate General Expenses				(1,380)		
Interest Expense, net (952) (955) (2,509) (2,					0		
				(2,509)	(2,519)		
Earnings Before Income Taxes \$ 28,664 \$ 28,664 \$ 24,218 \$ 24,	•						
	Earnings Before Income Taxes	\$ 28,664	\$ 28,664	\$ 24,218	\$ 24,218		
	<u> </u>	,	-,	, , -	, , ==		

Centex Construction Products, Inc. Revenues and Earnings by Lines of Business (dollars in thousands) (unaudited)

Six Months Ended September 30,

	2003		2002			
	Reported	Restated	Reported	Restated		
Revenues						
Cement	\$ 99,623	\$ 59,958	\$ 96,533	\$ 57,564		
	33%	23%	36%	26%		
Gypsum Wallboard	130,351	130,351	106,922	106,922		
	44%	50%	40%	47%		
Paperboard	32,851	32,851	28,734	28,734		
	11%	13%	11%	13%		
Concrete & Aggregates	34,850	34,850	30,906	30,906		
	12%	13%	12%	13%		
Other, net	1,212	1,029	1,673	1,518		
	0%	1%	1%	1%		
Cotal	\$298,887	\$259,039	\$264,768	\$225,644		
	100%	100%	100%	100%		
Operating Earnings						
Cement	\$ 27,668	\$ 16,164	\$ 32,056	\$ 18,812		
Centent	49%	28%	56%	33%		
Gypsum Wallboard	12,818	12,818	17,588	17,588		
Gypsum wandourd	23%	23%	31%	31%		
Paperboard	10,673	10,673	6,622	6,622		
тарстобага	19%	19%	11%	11%		
Concrete & Aggregates	4,052	4,052	(715)	(715)		
Concrete & riggregates	7%	7%	(1)%	(1)%		
Cement Joint Ventures		11,696	(1)/0	13,418		
Genicit some ventures	<u> </u>	21%	_	23%		
Other, net	1,212	1,029	1,673	1,518		
Other, net	2%	2%	3%	3%		
Cotal Operating Earnings	56,423	56,432	57,224	57,243		
our operaning Lannings	100%	100%	100%	100%		
Corporate General Expenses	(2,950)	(2,950)	(2,782)	(2,782)		
Spin-Off Expenses	(986)	(986)	(2,762)	(2,702)		
Interest Expense, net	(2,438)	(2,447)	(5,063)	(5,082)		
interest Expense, net	(2,750)	(2,777)	(5,005)	(3,002)		
Carnings Before Income Taxes	\$ 50,049	\$ 50,049	\$ 49,379	\$ 49,379		
- 0- 2	,	7 23,3 .2	- 10,010	,		

Centex Construction Products, Inc. Consolidated Balance Sheets (dollars in thousands) (unaudited)

RESTATED	Septen	nber 30,		
	2003	2002	March 31 2003	
ASSETS				
Current Assets:				
Cash and Cash Equivalents	\$ 10,463	\$ 8,479	\$ 6,795	
Accounts and Notes Receivable, net	55,599	50,994	42,209	
Inventories	43,444	44,520	49,138	
Total Current Assets	109,506	103,993	98,142	
Property, Plant and	712,398	711,129	708,998	
Less Accumulated Depreciation	(221,617)	(194,320)	(207,810)	
Property, Plant and Equipment, net	490,781	516,809	501,188	
Investment in Joint Ventures	51,737	52,228	53,741	
Notes Receivable, net	112	223	190	
Goodwill	40,290	40,197	40,290	
Other Assets	11,200	11,251	12,804	
	\$ 703,626	\$ 724,701	\$ 706,355	
LIABILITIES AND STOCKHOLDERS' EQUITY			_	
Current Liabilities:				
Accounts Payable and Accrued Liabilities	\$ 66,440	\$ 69,682	\$ 65,475	
Notes Payable	0	29,982	25,257	
Current Portion of Long-term Debt	80	80	80	
Current I ortion of Long term Debt				
Total Current Liabilities	66,520	99,744	90,812	
Long-term Debt	31,080	101,670	55,590	
Deferred Income Taxes	90,392	67,875	80,342	
Stockholders' Equity - Common Stock, Par Value \$0.01; Authorized 50,000,000 Shares; Issued and Outstanding 18,520,103, 18,354,795 and 18,379,558 Shares,	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
respectively	185	184	184	
Capital in Excess of Par Value	19,439	13,491	14,228	
Jnamortized Value of Restricted Stock	(709)	0	0	
Accumulated Other Comprehensive Losses	(1,703)	(2,817)	(2,282)	
Retained Earnings	498,422	444,554	467,481	
Total Stockholders' Equity	515,634	455,412	479,611	
	\$ 703,626	\$ 724,701	\$ 706,355	

Centex Construction Products, Inc. Consolidated Balance Sheets (dollars in thousands) (unaudited)

REPORTED	Septer	nber 30,	
	2003	2002	March 31 2003
ASSETS			
Current Assets:			
Cash and Cash Equivalents	\$ 13,892	\$ 12,715	\$ 10,942
Accounts and Notes Receivable, net	66,154	60,914	52,498
Inventories	52,375	53,363	58,254
Total Current Assets	132,421	126,992	121,694
Property, Plant and Equipment	798,620	795,778	794,380
Less Accumulated Depreciation	(274,367)	(244,700)	(259,544)
Property, Plant and Equipment, net	524,253	551,078	534,836
Investment in Joint Ventures	-	_	_
Notes Receivable, net	664	1,229	1,197
Goodwill	40,290	40,197	40,290
Other Assets	12,495	12,487	14,061
	\$ 710,123	\$ 731,983	\$ 712,078
LIABILITIES AND STOCKHOLDERS' EQUITY			
Current Liabilities:			
Accounts Payable and Accrued Liabilities	\$ 72,597	\$ 76,963	\$ 70,858
Notes Payable	0	29,982	25,257
Current Portion of Long-term Debt	80	80	80
Ŭ			
Total Current Liabilities	72,677	107,025	96,195
Long-term Debt	31,080	101,670	55,590
Deferred Income Taxes	90,511	67,876	80,461
Stockholders' Equity - Common Stock, Par Value \$0.01; Authorized 50,000,000 Shares; Issued and Outstanding 18,520,103, 18,354,795 and 18,379,558 Shares,			
respectively	185	184	184
Capital in Excess of Par Value	19,439	13,491	14,228
Unamortized Value of Restricted Stock	(709)	0	0
Accumulated Other Comprehensive Losses	(1,482)	(2,817)	(2,061)
Retained Earnings	498,422	444,554	467,481
Total Stockholders' Equity	515,855	455,412	479,832
	\$ 710,123	\$ 731,983	\$ 712,078