### **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

#### FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 10, 2024

# Eagle Materials Inc. (Exact name of Registrant as Specified in Its Charter)

**Delaware** (State or Other Jurisdiction of Incorporation)

1-12984 (Commission File Number)

75-2520779 (IRS Employer Identification No.)

5960 Berkshire Ln., Suite 900 Dallas, Texas (Address of Principal Executive Offices)

75225 (Zip Code)

Registrant's Telephone Number, Including Area Code: (214) 432-2000

Not Applicable (Former Name or Former Address, if Changed Since Last Report)

|     | (   |  |   |  |
|-----|---|--|---|--|
|     | ck the appropriate box below if the Form 8-K filing is in<br>owing provisions:                                      | ntended to simultaneously satisfy the fili | ing obligation of the registrant under any of the   |  |
|     | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)                               |  |   |  |
|     | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)                              |  |   |  |
|     | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))              |  |   |  |
|     | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))              |  |   |  |
| Sec | urities registered pursuant to Section 12(b) of the Act:  |  |   |  |
|     | Title of each class   | Trading<br>Symbol(s)                       | Name of each exchange<br>on which registered        |  |
|     | Common Stock, \$0.01 par value  | EXP  | New York Stock Exchange                             |  |
|     | cate by check mark whether the registrant is an emergin<br>oter) or Rule 12b-2 of the Securities Exchange Act of 19 |  | 05 of the Securities Act of 1933 (§ 230.405 of this |  |
| Em  | erging growth company   |  |   |  |
|     | n emerging growth company, indicate by check mark if<br>or revised financial accounting standards provided pur      | •  |   |  |

#### Item 7.01 Regulation FD Disclosure

Eagle Materials Inc., a Delaware corporation ("Eagle"), announced the entry into a definitive agreement to acquire an aggregates business located in Western Pennsylvania. A copy of Eagle's press release announcing this acquisition is being furnished as Exhibit 99.1 hereto and is incorporated herein by reference. Pursuant to the rules of the Securities and Exchange Commission, the information contained in this report (including the exhibits) shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any filing by Eagle under such Act or the Securities Act of 1933, as amended.

#### Item 9.01 Financial Statements and Exhibits

| Exhibit<br>Number | <u>Description</u>  |
|-------------------|---|
| 99.1              | Press Release (announcing entry into definitive agreement)                  |
| 104               | Cover Page Interactive Data File (embedded within the Inline XBRL document) |

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EAGLE MATERIALS INC.

By: /s/ Matt Newby

Matt Newby
Executive Vice President, General Counsel and

Secretary

Date: December 10, 2024



Contact at 214-432-2000
Michael R. Haack
President and CEO
D. Craig Kesler
Executive Vice President & CFO
Alex Haddock
Senior Vice President

## EAGLE MATERIALS ANNOUNCES AGREEMENT TO ACQUIRE PURE-PLAY AGGREGATES ASSET IN WESTERN PENNSYLVANIA

DALLAS, TX (December 10, 2024): Eagle Materials Inc. (NYSE: EXP) today announced it has entered into a definitive agreement to acquire Bullskin Stone & Lime, LLC, a pure-play aggregates business located in Western Pennsylvania. The business serves the Pittsburgh and broader Western Pennsylvania markets.

The purchase price is \$152.5 million, subject to customary post-closing adjustments. The transaction is expected to close in the next 60 days, subject to the satisfaction of customary closing conditions.

Commenting on the acquisition, Michael Haack, President and CEO, said, "The acquisition of Bullskin Stone & Lime further advances Eagle's long-term growth strategy by adding a pure-play aggregates business that complements and extends our network of aggregates quarries and cement plants and terminals in the region. We look forward to welcoming Bullskin employees to the Eagle Materials organization and are excited about the opportunities this business presents for us moving forward."

#### About Eagle Materials Inc.

Eagle Materials Inc. is a leading U.S. manufacturer of heavy construction products and light building materials. Eagle's primary products, Portland Cement and Gypsum Wallboard, are essential for building, expanding and repairing roads and highways and for building and renovating residential, commercial and industrial structures across America. Eagle manufactures and sells its products through a network of more than 70 facilities spanning 21 states and is headquartered in Dallas, Texas. Visit eaglematerials.com for more information.

For additional information, contact at 214-432-2000.

Michael R. Haack
President and Chief Executive Officer
D. Craig Kesler
Executive Vice President, Finance and Administration and CFO
Alex Haddock

Senior Vice President, Investor Relations, Strategy and Corporate Development

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